**Professional Overview**

Senior accounting and finance professional with creative, entrepreneurial spirit and a hands-on approach. Strategic leader, focused on streamlining processes, implementing financial systems, strengthening internal controls and providing meaningful financial information to executive management and shareholders. Detailed and organized; with the ability to effectively communicate across all levels of the organization. Consistently recognized by the executive management team for exceptional quality of work and delivery of accurate & timely results.

**Key Skills and Abilities**

* Broad range of corporate accounting and finance capabilities
* Strong competencies in Consolidation & Management Reporting, Audit and SOX Controls
* Over 15 years of experience with SEC Reporting (Forms 10-K, 10-Q, 8-K)
* Comprehensive Technical Accounting skills with an in depth knowledge of U.S. GAAP
* Purchase Accounting expertise, including valuation and post-acquisition integration, based on experience with more than 300 acquisitions
* Proven capabilities in standardizing monthly accounting close process and enhancing routine financial analysis and reporting processes
* Implementation of financial systems and master data governance (SAP BPC)

**Professional Experience**

Confidential: Medical Industry

**Director of Consolidation and Management Reporting (2018 – Current)**

* Key member of a holistic, technology-enabled Business Transformation projects
* Serving as Subject Matter Expert for Account to Report (SME for ATR) during global SAP implementation
* Lead team responsible for consolidation and management financial reporting at the $3.5 billion public company (NASDAQ: SRCL)
* Manage preparation and review for monthly/quarterly/yearly close, ensuring timely and accurate financial statements and supporting schedules, documentation and reconciliations
* Evaluate monthly financial results with CFO and corporate controllership
* Led global standardization and harmonization of mature accounting close process, resulting in audit material weakness remediation
* Implemented financial reporting, SOX controls, financial policies, and new procedures to ensure compliance in financial reporting
* Managed relationship with external auditors during material weakness remediation

**Director of Corporate Finance (2015 – 2018)**

* Led corporate finance team responsible for consolidation, external and internal financial reporting
* Managed preparation, review, and filing of reports with the SEC, including Forms 10-K, 10-Q, 8-K
* Led the Disclosure Committee
* Acted as the primary liaison with external auditors; in conjunction with annual year-end audit and interim reviews
* Conducted technical accounting analysis including business combinations and stock-based compensation
* Supported issuance of Prospectus Supplement offering of mandatory convertible stock used to raise funds for the $2 billion Shred-it acquisition, the largest in the company’s history
* Oversaw third party valuation of the Shred-it acquisition and its intangible and tangible assets
* Managed Shredit-it post-merger integration of financial data and reporting

**Manager of Corporate Finance (2007 – 2015)**

* Managed all aspects of corporate consolidation, plus external and internal financial reporting
* Managed preparation, review, and filing of reports with the SEC, including Forms 10-K, 10-Q, 8-K
* Partnered with CFO and executive management team in preparation for the quarterly earnings calls
* Drove executive strategic decision making by providing meaningful financial reporting and analysis
* Selected, designed and implemented SAP BPC consolidation system, the enterprise foundation for reporting of financial results, budgeting, forecasting and cash flow management
* Reduced monthly close process by four days
* Designed business processes to improve data capture, reporting and analytics
* Managed financial reviews of 12 countries to conform to the U.S. GAAP requirements
* Acted as the primary liaison with international finance directors; resolved financial and reporting inquires; provided U.S. GAAP and purchase accounting expertise
* Led post-acquisition and integration activities for all new markets during a period when company was acquiring 30-40 acquisitions annually
* Conducted intangible assets valuation and purchase accounting for international acquisitions
* SAP BPC master data governance, security and user training

**Financial Analyst (2001 – 2007)**

Performed corporate accounting functions at an international manufacturer with annual sales in excess of $3 billion. Reported directly to VP of Finance. Responsible for the monthly analysis, review and consolidation of accounting data from 50+ worldwide legal entities.

* Prepared and reviewed press releases for the quarterly earnings calls
* Supported preparation and review of the 10-Q and 10-K fillings
* Prepared financial statements company benefit plans (401K, Pension Plan and Healthcare & Welfare Plan)
* Prepared and filed Form 11-K
* Performed annual internal audit of company’s domestic and international subsidiaries
* Monitored compliance with debt agreements and covenants
* Served as an internal technical accounting resource for the operating businesses to support key new or non-standard transactions and initiatives
* Oracle Hyperion Administrator

Arthur Andersen LLP, Chicago, IL

**Staff Accountant (1999 – 2001)**

Member of Partnership Accounting Group, focused on highly sensitive partner matters.

* Generated retirement and resignation determination letters for partners
* Created new partner packages outlining partnership units, benefits and rights
* Developed Excel model to monitor, calculate and reconcile partners’ units
* Prepared monthly equity and pro forma statements
* Compiled financial statements utilized by internal auditors
* Completed multiple ad-hoc special projects

**Education/Certification**

**BS, Accounting, DePaul University**, Chicago, Illinois

**Certified Public Accountant** – licensed in the State of Illinois

Member of Illinois CPA Society (ICPAS)